

Current status of Japan's drum reconditioning industry and impact of coronavirus.

日本の再生ドラム業界の現状及びコロナの影響

1. Usage status of drum cans in Japan
(日本におけるドラム缶の使用状況について)
2. Impact of coronavirus on drum reconditioners in Japan
(コロナウィルスが日本のドラム再生業界へ与えた影響)

2023.9.28

Noriyuki Yokoyama


JDRA (Japan Drum Reconditioners' Association)





1. Usage Status of Drums in Japan

(日本におけるドラム缶の使用状況について)



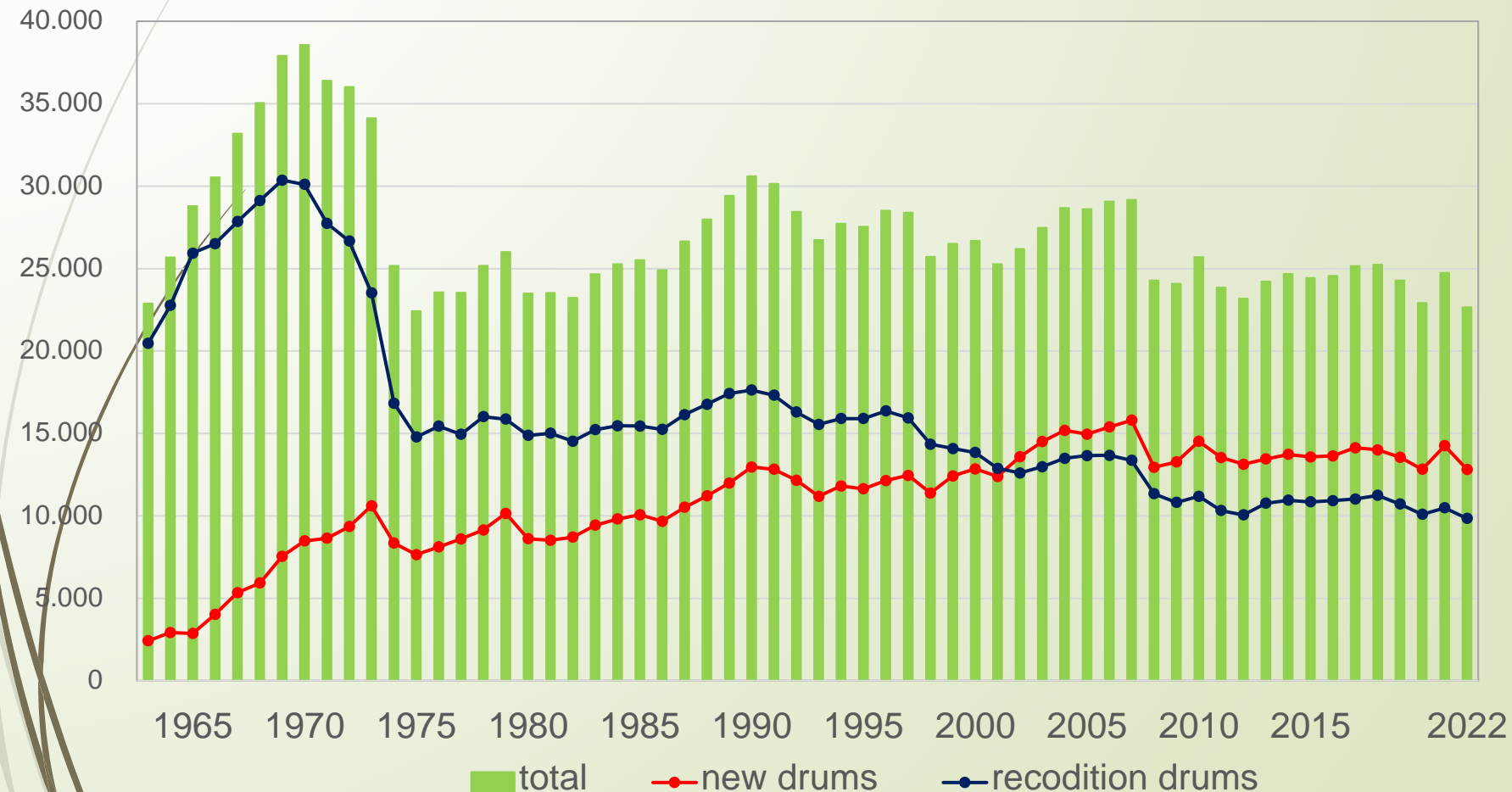
1. Usage Status of Drums in Japan

(日本におけるドラム缶の使用状況について)

① Number of Shipments of Drums in Japan.

(日本国内のドラム缶の出荷本数推移)

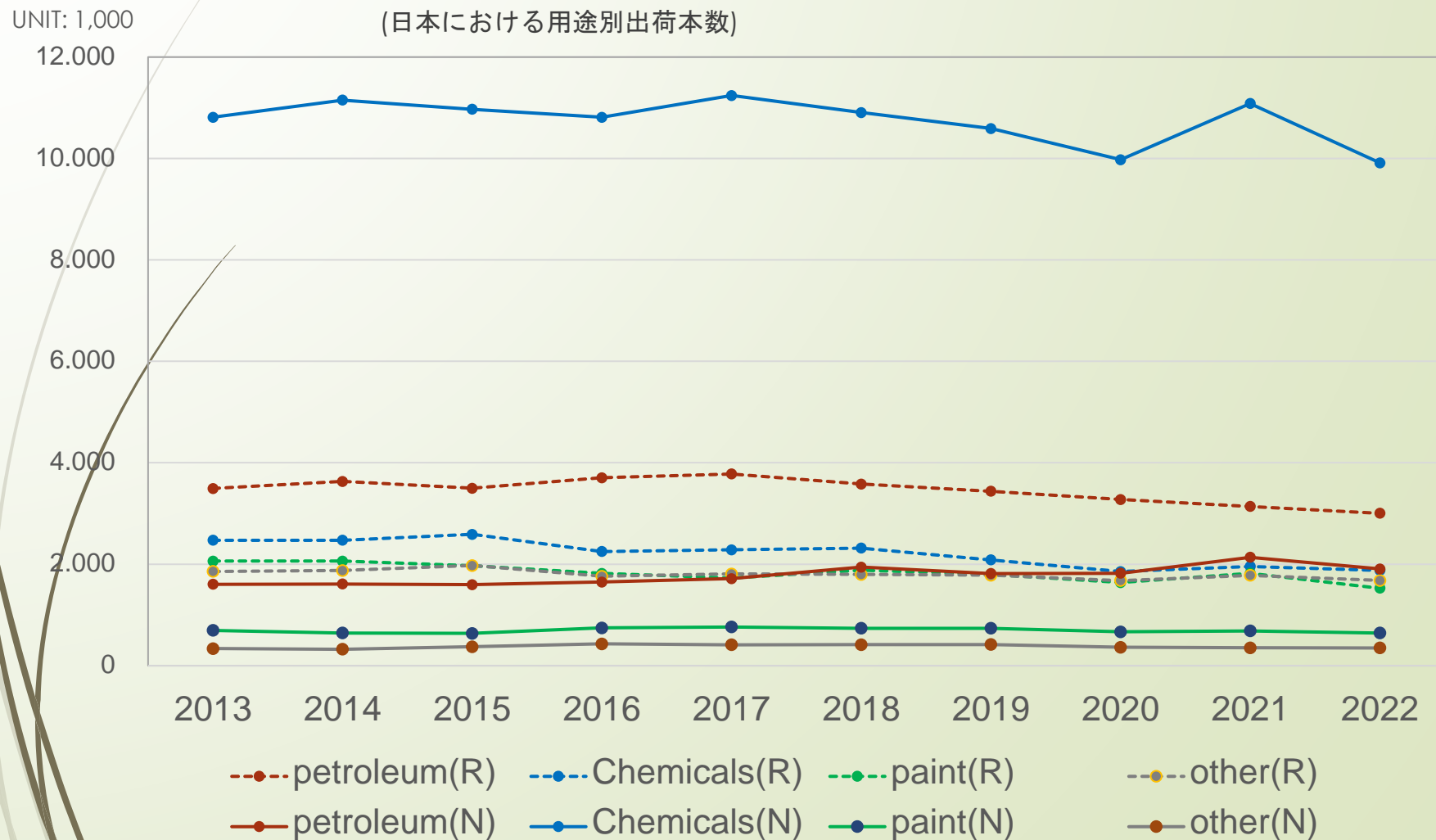
unit:1,000



1. Regarding the usage status of drum cans in Japan (日本におけるドラム缶の使用状況について)

② Shipment Trends According To Use

(日本における用途別出荷本数)



1. Usage Status of Drums in Japan

(日本におけるドラム缶の使用状況について)

③ Overview of Japanese Drum Industry

(日本におけるドラム缶業界の特徴)

- ❑ Explanation of Japan Only Specifications.
(日本独自の規格を採用している)
- ❑ New Drums Mainly Used for Chemicals. Reconditioned Drums Mainly Used for Oils, Paints Etc.
(化学製品は新缶、石油製品その他は再生缶という用途のすみ分けができています)
- ❑ Mutually Beneficial Relationship Between New and Reconditioned Drums.
(新缶と再生缶の互惠関係)
 - ❑ Used drum collection and transport systems have been established by drum reconditioners.
(再生缶業界による使用済みドラムの回収システムが確立されている)
 - ❑ Drum reconditioners also operate as new drum dealers.
(再生缶経営企業は新缶の特約店でもある)
 - ❑ New drum manufacturers mainly adopt thick drums suitable for reconditioning
(再生に適した板厚のドラムが流通している)



2. Impact of Coronavirus on Drum Reconditioners in Japan

(コロナの再生ドラム業界への影響について)

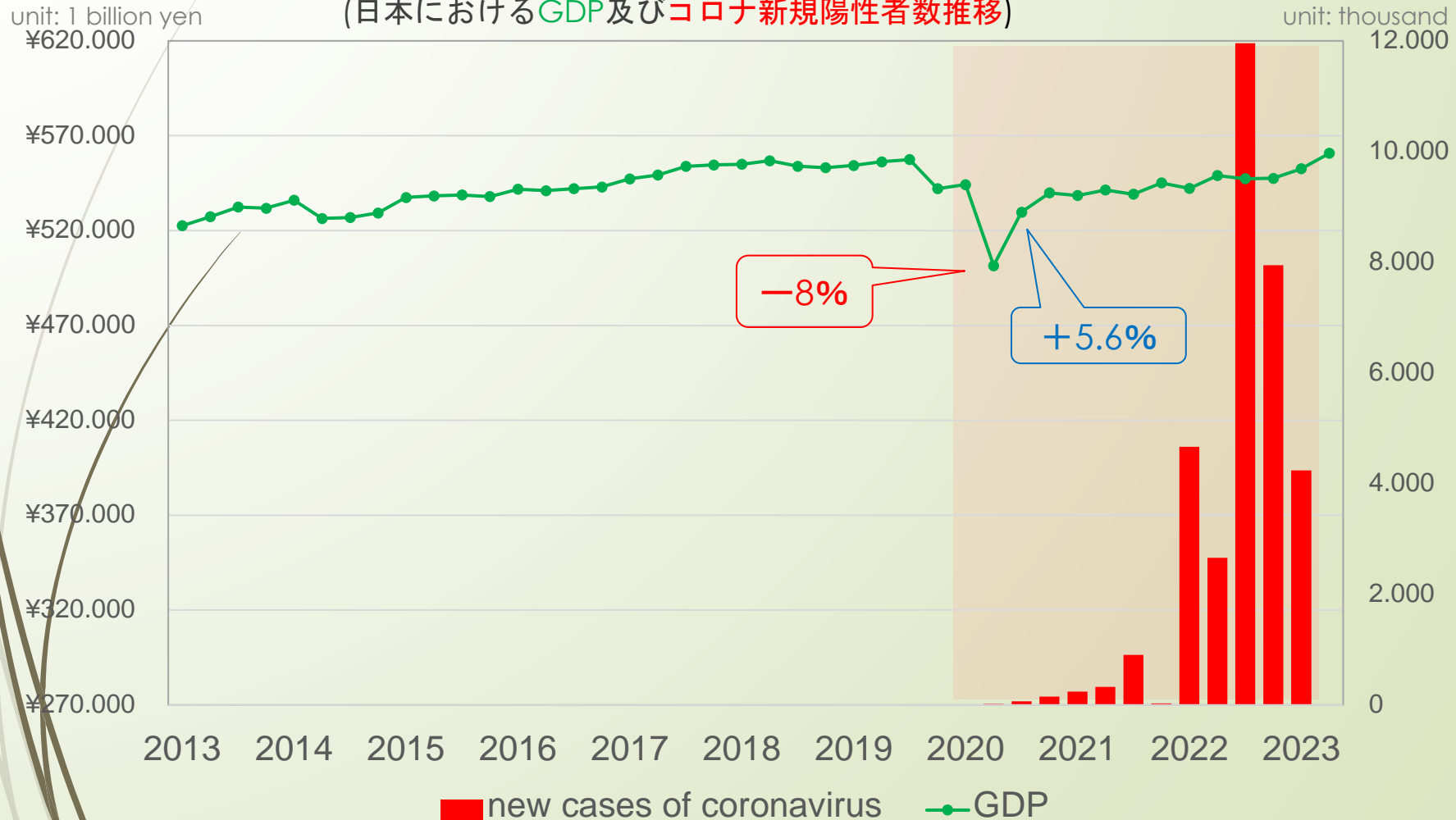


2. Impact of Coronavirus on Drum Reconditioners in Japan

(コロナの再生ドラム業界への影響について)

① GDP and Number of New Cases of Coronavirus in Japan

(日本におけるGDP及びコロナ新規陽性者数推移)

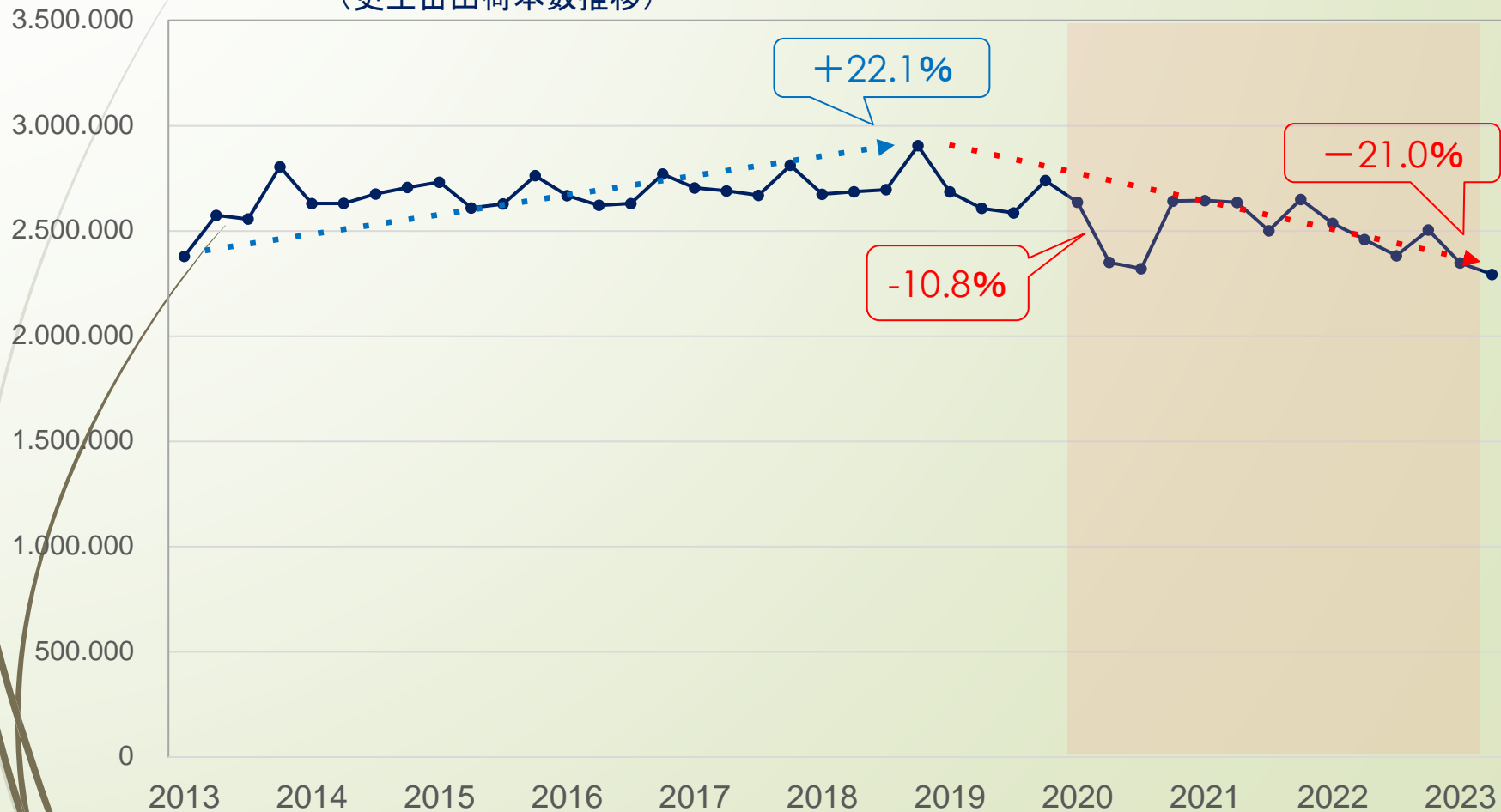


2. the impact of Coronavirus on the drum reconditioner in Japan

(コロナの再生ドラム業界への影響について)

② Reconditioned Drums - Quarterly Shipment Trends.

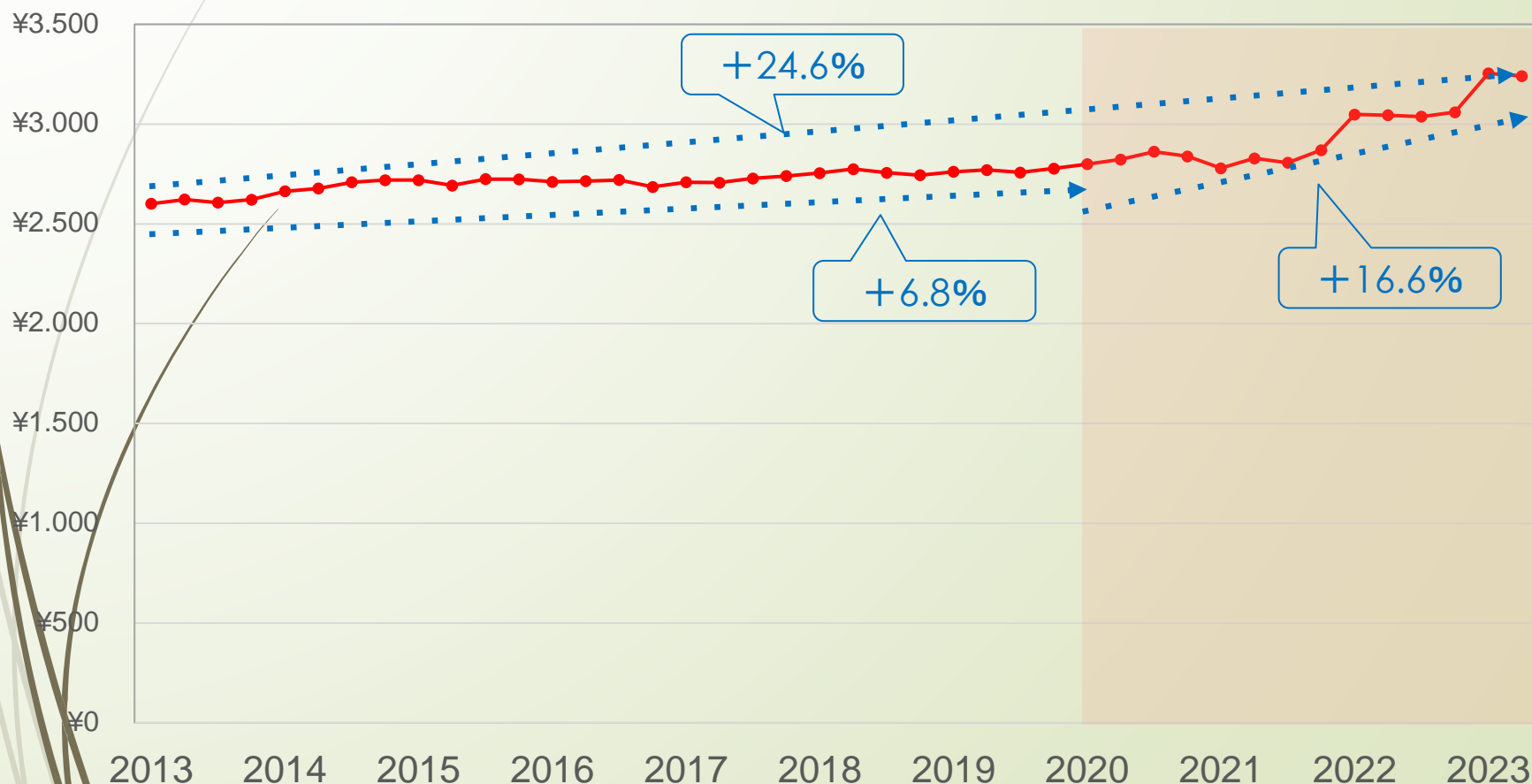
(更生缶出荷本数推移)



2. the impact of Coronavirus on the drum reconditioner in Japan

(コロナの再生ドラム業界への影響について)

③ Average Sales Price Trends of One Reconditioned Drum (更生缶一本当たり売上平均価額推移)

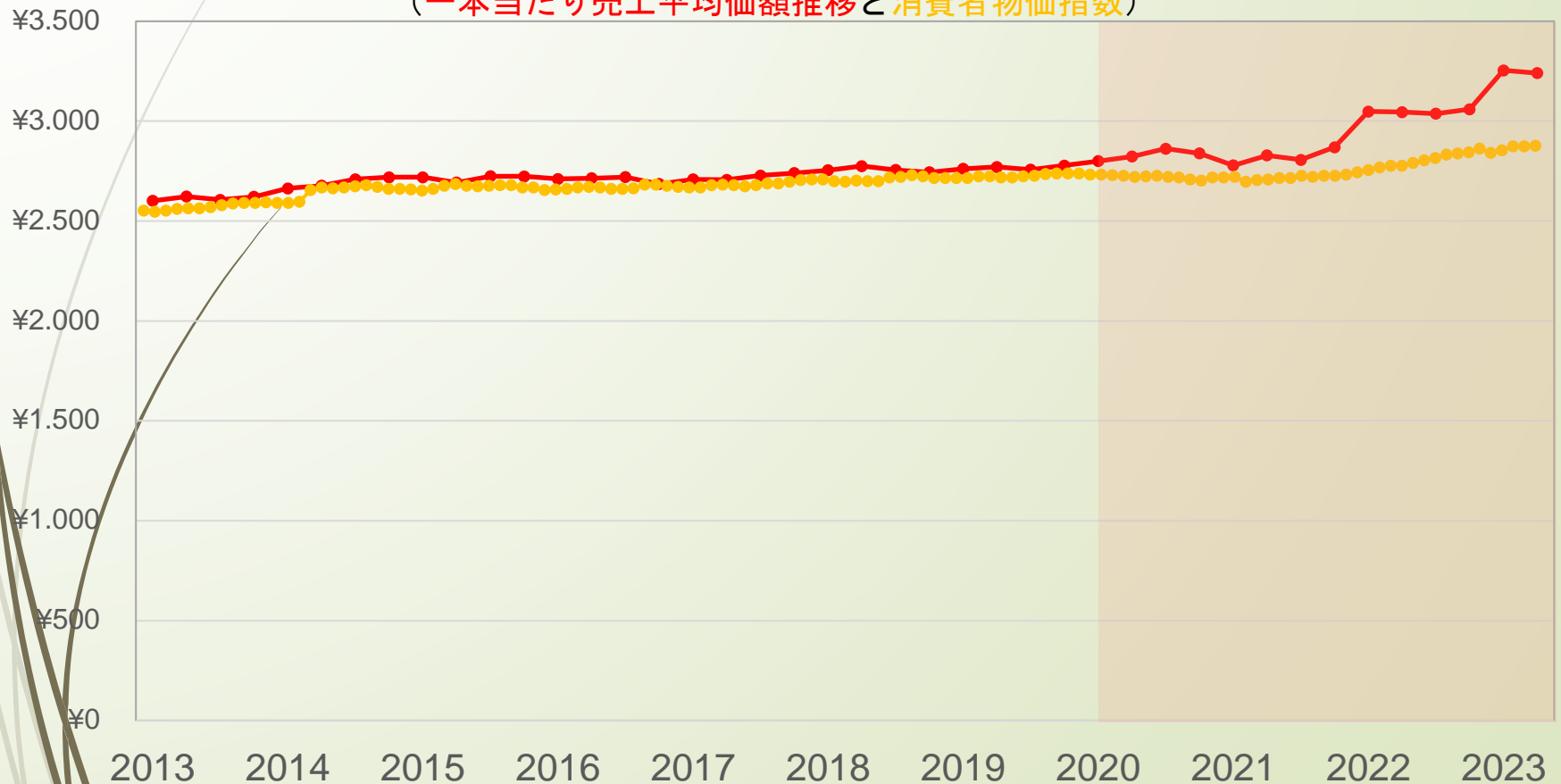


2. the impact of Coronavirus on the drum reconditioner in Japan

(コロナの再生ドラム業界への影響について)

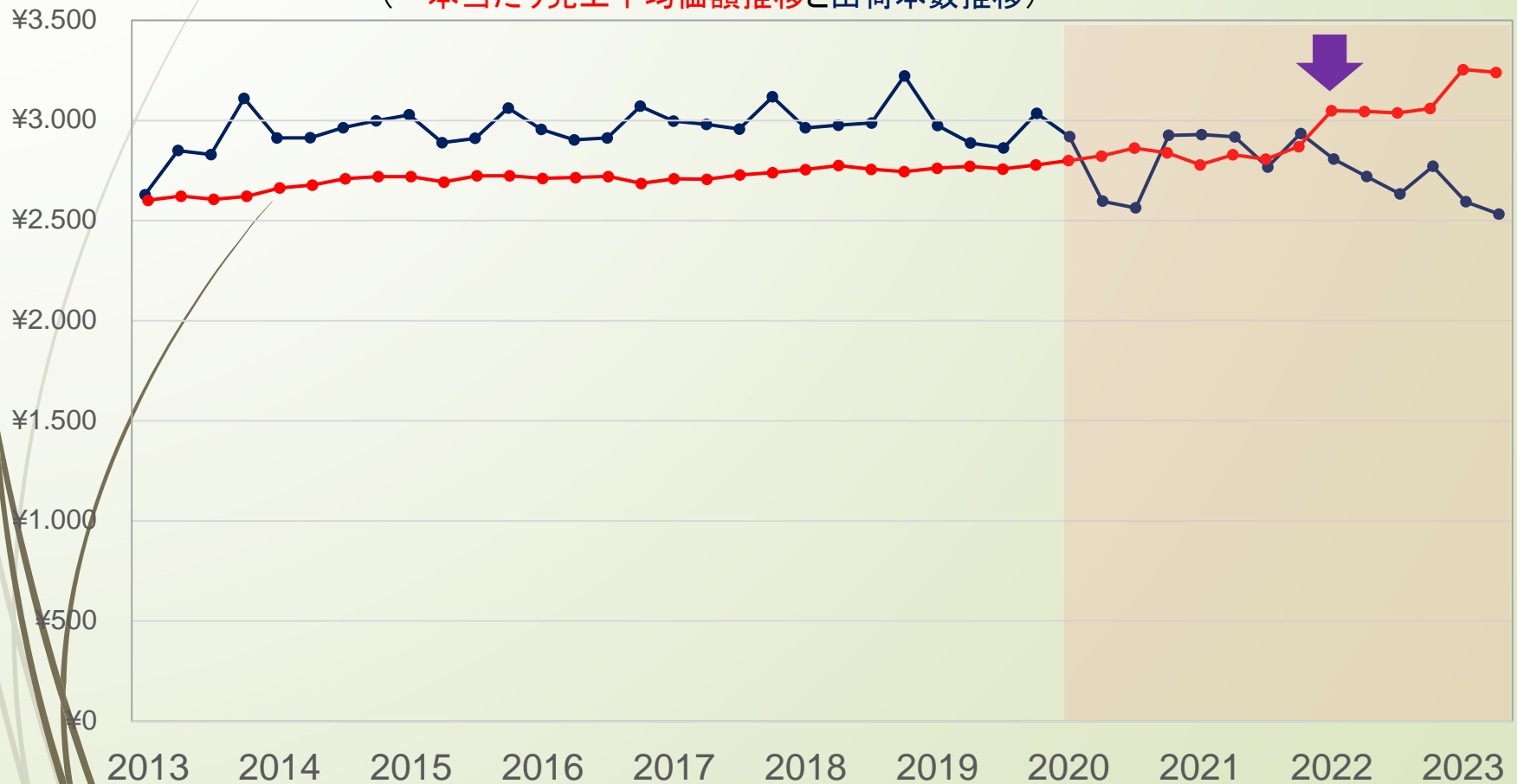
④ Average Sales Price Trends of One Reconditioned Drum Shown Against Consumer Price Index

(一本当たり売上平均価額推移と消費者物価指数)



2. the impact of Coronavirus on the drum reconditioner in Japan (コロナの再生ドラム業界への影響について)

⑤ Average Sales Price Trends of One Reconditioned Drum Shown Against Number of Shipments(recondition drums)
(一本当たり売上平均価額推移と出荷本数推移)



2. the impact of Coronavirus on the drum reconditioner in Japan

(コロナの再生ドラム業界への影響について)

- ◆ In terms of GDP, the Japanese economy contracted briefly between April and June 2020 but quickly recovered and has now reached pre-pandemic levels.
(日本全体の景気の指標をGDPで見た場合、2020年4-6月期に一時的に落ち込んだが、その後順調に回復し、現在はコロナ前の状態に完全に回復している)
- ◆ Shipments of recondition drums had been increasing slowly at a rate exceeding the GDP level from 10 years ago until before the coronavirus, but since the coronavirus pandemic, the shipment has started to decline.
(更生ドラムの出荷は10年前からコロナ前まで上下を繰り返し緩やかに増加していたが、コロナ禍よりGDPの推移の傾向から外れて下降に転じている)
- ◆ The unit sales price of recondition drums had almost the same rate of increase as the consumer price index, but the rate of increase in the unit sales price of recycled drums exceeded that of the COVID-19 period.
(再生缶の売上単価は消費者物価指数と上昇率がほぼ同じだったが、コロナ期より売上単価の上昇率が上回っている)



Arigato! Thank you!

2023.9.28

Noriyuki Yokoyama

JDRA (Japan Drum Reconditioners' Association)

